Compendia for pension and pensioner payroll administration

Functionality at a glance

**Scheme Types**
- Defined Benefit
- Defined Contribution
- Career Average
- Hybrid, AVCs, underpins

**Data**
- Oracle or SQL Server
- Easy to follow logical structure
- Secure and auditable
- Member, employers, schemes
- In-built validations
- Document images
- Automated data migration

**Calculations**
- Ready-built library
- Parameterised
- Individual and batch
- Interactive modelling
- Fully compliant

**Workflows**
- Over 100 ready-built processes
- Straight-through processing
- Simple automation language
- MS Office integration
- EDM enabled
- Personal diary of casework
- Work authorisation

**Data Interfaces**
- Ready-built suite of interfaces
- In-HR and payroll
- Accounting
- EDI and DWP
- Combined Pensions Forecasting
- Ad-hoc templates

**DC**
- Automated processing cycle
- Full reconciliation
- Full reporting
- SMPI

**Pensions Payroll**
- Integrated
- Auto-scheduling
- Full reconciliation
- Parameterised pension increases

**User Group**
- Independent
- Regular meetings
- Leading edge topics and speakers

**Web Services**
- Member self-service
- Trustee access
- HR and payroll access
- Employer access
- Call-centre scripting
- Administrator services
- Web-site integration

**Reports and Management Information**
- Standard reports
- Report writer
- Process and audit reporting
- Member and movement statistics
- Casework statistics

**E-Document Management (EDM)**
- Workflow integrated
- Email
- New document alerts
- Member and non-member

**Security**
- Individual and team access profiles
- Audit trail and reporting
- Archiving
- Independently verified
- Encryption

**Infrastructure/Technology**
- Browser-based
- Advanced business platform
- Multi-tiered and componentised
- Oracle and SQL Server
- XML, XSL & .NET

**Integration**
- Microsoft Office
- 3rd Party EDM
- 3rd Party Report Writers
- Portals
- Web sites
- HR Services

**Application Service Provider**
- Full admin ISP service
- Payroll bureau
- Member web services
- Online acceptance testing
- Disaster recovery alternative

**TPA & Larger Client Extras**
- Workflow builder
- Task writer
- Drag & drop data migration
- Calculation wizard
- Billings workflows
- Brandable Self Service
- Operational reporting
Why Equiniti Claybrook?

Equiniti Claybrook has over thirty years experience providing market leading software and services for pension administration, pensioner payroll and actuarial valuation. We are a major presence in both public and private sectors, delivering products and services to group schemes, consultants, insurers and third party administrators. Equiniti Claybrook has developed an international base of major clients, representing over ten million scheme members. Our breadth of experience and flexible software satisfies the full range and complexity of UK pension schemes.

Contact Equiniti Claybrook to find out more:

+44 (0) 1293 604 028
+44 (0) 1293 604 029
sales.claybrook@equiniti.com

www.equiniticlaybrook.com